The challenge

EPMG’s footprint spans eight states in the Midwest, with more than 600 deployed physicians requiring 24/7 remote access and approximately 80 other users responsible for providing administrative support from the company’s headquarters. Until recently, these 700 users relied upon an aging IT infrastructure that included a Microsoft-centered office productivity solution consisting of client applications supported by Exchange 2007 and hosted on Windows Server 2003 that was integrated with Symantec Enterprise Vault for email archiving purposes.

Several recent problems drove a critical decision by EPMG IT leadership – whether to upgrade the existing on-premise architecture or move to the cloud. EPMG’s IT team compared the benefits and costs of an upgrade to Exchange 2013/Windows Server 2012 with a potential move to Office 365. The analysis proved Office 365 to be the best path forward. It would best support EPMG’s increasing mobile device usage and dependence, but most importantly, according to Network Engineer Jeff Daniels, “It became evident that keeping our office productivity solution on premise would prove cost prohibitive, most notably due to the ‘hidden opportunity costs’ associated with meeting our users’ ongoing high availability, performance, and disaster recovery demands.”

The solution

To ensure a smooth transition to the cloud, EPMG enlisted Data Networks, a Microsoft Gold Partner, to manage the project and provide hands-on professional services throughout the migration process. EPMG chose the team at Data Networks because of its experience with successfully completing Office 365 and mailbox migration initiatives for a number of other clients and its demonstrated proficiency in the migration of Enterprise Vault-based email archives.

Data Networks created a comprehensive migration plan around specific milestones to be achieved: 1) set up EPMG’s new Office 365 accounts and synchronize them with EPMG’s Active Directory...
database; 2) migrate the mailboxes and archives; and 3) transfer knowledge. The finished solution would be Office 365 email and other applications used by both headquarters and remote users connected via Active Directory to Exchange Online mailboxes and archives.

Data Networks used its proprietary Migration Preparedness Checklist to ensure the EPMG environment was ready for its Office 365 transition. Each end user was mapped to a specific license and based on the user-license relationships, Data Networks engineers then created all of the required Office 365 user accounts and correctly synchronized them with Active Directory. Data Networks used QUADROtech applications to accelerate the mailbox and archive migrations - ArchiveShuttle for the archived email and MailboxShuttle for the "live" mailbox email. As explained by Chuck Kiessling, Solutions Architect for Data Center Optimization at Data Networks, “As with all partner technology, our engineers immerse themselves in QUADROtech’s ‘Shuttle’ products and stay current and proficient in all supported versions and their features, ensuring that we can design and execute migrations under virtually all conditions.”

Data Networks transferred more than 600 GB of email archives and performed the live email migration in “cutover” fashion. EPMG organization-wide email services were shut down at the close of business on a Friday and the engineers then migrated all mailbox email and tested several user accounts for their license assignment accuracy and proper email flow during the weekend. By Monday morning, all users started to take immediate advantage of the new Office 365. Data Networks engineers then met with the EPMG IT team to transfer all essential information including the solution’s key features, technical specifications, and user settings.

The result
With an always-current, high-availability messaging and Office applications platform now securely residing in the cloud, EPMG is reaping immediate and long-term benefits. According to Daniels, the new Office 365 solution is much easier for EPMG IT staff to maintain and it provides much more responsive archiving and disaster recovery processes. He reports significant improvements in day-to-day mailbox performance and the email archiving process, and confirms that the Office 365 mobile device and application management platform provides outstanding support for EPMG’s ever-changing smartphone and tablet device usage in the field.

“We absolutely made the correct decision in hiring Data Networks,” says Jeff Daniels, EPMG Network Engineer. “Our user community wasn’t disrupted during the migration process and now everyone is enjoying the benefits of Office 365. The team at Data Networks is experienced, communicative, and responsive… we’re happy to have them as our technology partner.”